

National Stock Exchange Of India Limited

Department : Primary Market Segment

Download Ref No: NSE/IPO/42268

Date : September 30, 2019

Circular Ref. No: 58/2019

All Members,

Subscription of Further Fund Offer 2 (FFO 2) of Bharat 22 ETF on e-ETF

This is in continuation to our circular no 36302 dated November 14, 2017, regarding investment and subscription of Bharat 22 ETF on the “e-ETF” facility under web based E-IPO platform of Exchange.

Members are requested to take note of the following:

- The facility for subscription of FFO 2 of Bharat 22 ETF under the ‘e-ETF’ platform shall be available on October 4, 2019 in accordance with circular no 36302 dated November 14, 2017.

Parameters for Live Session are as follows:

Live Session Details	
Security symbol	ICICIB22
ETF	Bharat 22 ETF
Series	GR
ISIN	INF109KB15Y7
Mode	Demat
Categories	IND, NRI, HUF, CO, NOH, OTH
Subscription Period Start Date	October 04, 2019
Subscription Period End Date	October 04, 2019
Subscription Session Time	09.00 A.M. to 6.00 P.M.*
Mismatch Modification Session	08:30 A.M. - 10:00 A.M. (October 07, 2019)
Live URL for Members	https://www.nseindiaipo.com/eipo/bidux/login.jsp

*May be extended based on AMC request

Further, trading members are requested to note and also inform to all investors the below:

- The subscription for FFO 2 of Bharat 22 ETF shall be based on application amount & Allotment of units, determination of allotment price shall be handled/administered by ICICI Prudential Asset Management Company Limited (IPRU AMC).**
- Kindly refer the scheme information document available on the website of IPRU AMC and also enclosed as Annexure 2 of the Circular.**

Application Amount:

Sr. No	Category of Investor	Minimum Investment/Subscription Amount	Maximum Investment/Subscription Amount
1	Qualified Institutional Buyers	Rs. 2,00,001/- and in multiples of Re. 1/- thereafter	No Limit
2	Non Institutional Investors	Rs. 2,00,001/- and in multiples of Re. 1/- thereafter	No Limit
3	Retail Individual Investors	Rs. 5,000/- and in multiples of Re. 1/- thereafter	Rs. 2,00,000/-

*The Maximum Amount to be raised i.e. Initial Amount of INR 2000 crores plus an “Additional Amount” The AMC, on the instruction of the Seller/The Government of India, shall notify the Additional Amount to the investors vide public notification/addendum post closure of Non Anchor Investor Period (“Initial Amount” and “Additional Amount” shall be collectively referred as “Maximum Amount to be Raised”).

Note- Investors under Retirement fund can opt for OTH as the sub category of investment & RTA/AMC will accordingly make the allotment under the Retirement Funds portion if the investor is eligible as per conditions stated in the scheme SID/KIM.

Contact details of AMC for Allotment / Refund and Other Grievance Redressal:

Contact Person:	Mr. Vineet Yadav/R.Thiruvalluvan
Contact No:	022 – 42090417/044 -61015678/520
Address	2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Mumbai - 400063

Further, **the new members/participants NOT ENROLLED earlier** on ‘e-ETF’ platform are requested to click on ‘I Accept Terms & Conditions’ available under Misc Tab ‘e-ETF’ menu and enter valid ARN no from ADMIN log in and thereafter enter applications for subscriptions from User login.

Members may refer to the following Annexures for further details

Particulars	Annexure No.
Tentative time cycle for transaction activities for Bharat 22 ETF FFO 2	1
Scheme Information Document issued by IPRU AMC	2

In case of any query/clarification, kindly call on Toll Free No- 1800 266 00 50.

For and on behalf of

National Stock Exchange of India Limited

Abhijeet Sontakke

Chief Manager

Toll Free No	Fax No	Email id
1800-266-00-50	+91-22-26598155	msm@nse.co.in

Annexure 1

Tentative time cycle for transaction activities for Bharat 22 ETF FFO 2 shall be as under:

Activity	Tentative Timelines
During Subscription Period (T day)	
T day (October 04, 2019)	
Subscription hours	09:00 A.M - 6:00 P.M. *
T+1 day (October 07, 2019)	
Modification of window for mismatch subscription/application after depository validation	08:30 A.M. - 10:00 A.M.
Funds obligation report	After close of modification session
Cut off time for Bids Withdrawal Request for funds by Participant (N-mass)	01:00 P.M.
Cut off time to provide clear funds for funds collection	01:30 P.M.

*May be extended based on the AMC request